A67.18:FC-12-86

United States Department of Agriculture

Foreign Agricultural Service

# Foreign Agriculture Circular

# Cotton

## World Cotton Situation

FC-12-86
DECEMBER 1986

CONTENTS PAGE

World Situation. . . . . 4

International Highlights . . . . . 5

Manmade Fibers and Textiles. . . . . 6

Export Sales and Market Opportunities. . . . . 7

Special Section: International Cotton Advisory Committee. . . 7

Special Section: Chinese Ramie Production . . . . . 8

Index of 1986 Features . . . . . 9

Tables . . . . . 10

COTTON BRIEFS

* U.S. cotton crop reduced; use remains unchanged. Exports continued strong during October. Cumulative first quarter 1986/87 exports totaled 60 percent higher than a year earlier.

* Turkey increased import surcharge to $100 per metric ton for short and medium staple cotton.

*China's and USSR cotton crops reduced to 11.2 and 17.2 million bales, respectively. Production also is down in Mexico and Paraguay.

* Indonesia simplified import regulations for all cotton types except cotton not carded or combed, which makes up the vast majority of Indonesian cotton imports.

**********

Statistics are based on the "World Agricultural Supply and Demand Estimates," released December 10. The cotton year runs from August through July. All bales in the report are 480 pound-net weight, unless otherwise noted. This circular was prepared by the Tobacco, Cotton and Seeds Division, FAS/USDA, Washington, D.C. 20250. For more information, write to the division or call (202) 382-9510.

Approved by the World Agricultural Outlook Board - USDA

ORIGINAL

BEST COPY AVAILABLE

TABLE 1 - COTTON: WORLD STOCKS, PRODUCTION,
EXPORTS, AND CONSUMPTION BY AREA 1/
1980/81 - 86/87 (1000 METRIC TONS)

| | 1980/81 | 1981/82 | 1982/83 | 1983/84 | 1984/85 | 1985/86 PRELIMINARY | 1986/87 ESTIMATE | 1987/88 FORECAST |
|---|---|---|---|---|---|---|---|---|
| BEGINNING STOCK: | | | | | | | | |
| EXPORT NATIONS | 3293 | 3382 | 4212 | 4259 | 4239 | 8163 | 9261 | 7613 |
| PRC | 337 | 521 | 412 | 657 | 1691 | 4301 | 4007 | 3321 |
| US | 653 | 581 | 1444 | 1728 | 604 | 893 | 2035 | 1193 |
| USSR | 469 | 563 | 550 | 402 | 510 | 570 | 600 | 535 |
| IMPORT NATIONS | 1318 | 1232 | 1273 | 1194 | 1201 | 1208 | 1256 | 1320 |
| FOREIGN TOTAL | 3958 | 4033 | 4041 | 3724 | 4835 | 8478 | 8482 | 7740 |
| WORLD TOTAL 2/ | 4611 | 4614 | 5485 | 5453 | 5439 | 9371 | 10517 | 8933 |
| PRODUCTION: | | | | | | | | |
| EXPORT NATIONS | 13669 | 15026 | 14416 | 14314 | 18722 | 16655 | 14796 | 0 |
| PRC | 2700 | 2961 | 3592 | 4638 | 6249 | 4137 | 3745 | 0 |
| US | 2422 | 3407 | 2605 | 1692 | 2827 | 2925 | 2132 | 0 |
| USSR | 2939 | 2891 | 2598 | 2627 | 2586 | 2633 | 2439 | 0 |
| IMPORT NATIONS | 482 | 474 | 400 | 416 | 462 | 528 | 541 | 0 |
| FOREIGN TOTAL | 11730 | 12093 | 12212 | 13038 | 16358 | 14258 | 13206 | 0 |
| WORLD TOTAL 2/ | 14151 | 15500 | 14916 | 14730 | 19185 | 17183 | 15338 | 0 |
| CONSUMPTION: 3/ | | | | | | | | |
| EXPORT NATIONS | 10224 | 10250 | 10558 | 10532 | 10697 | 11578 | 11891 | 0 |
| PRC | 3288 | 3527 | 3571 | 3484 | 3375 | 3810 | 3810 | 0 |
| US | 1283 | 1146 | 1200 | 1291 | 1206 | 1393 | 1526 | 0 |
| USSR | 1992 | 1992 | 2003 | 1992 | 2068 | 2090 | 2112 | 0 |
| IMPORT NATIONS | 4139 | 4150 | 4301 | 4431 | 4506 | 4655 | 4892 | 0 |
| FOREIGN TOTAL | 13081 | 13254 | 13658 | 13673 | 13997 | 14840 | 15257 | 0 |
| WORLD TOTAL 2/ | 14363 | 14400 | 14859 | 14963 | 15203 | 16233 | 16783 | 0 |
| EXPORTS: | | | | | | | | |
| EXPORT NATIONS | 4206 | 4289 | 4141 | 4028 | 4304 | 4246 | 4831 | 0 |
| PRC | 1 | 0 | 16 | 174 | 261 | 599 | 579 | 0 |
| US | 1290 | 1430 | 1134 | 1477 | 1353 | 427 | 1470 | 0 |
| USSR | 886 | 935 | 847 | 697 | 636 | 653 | 610 | 0 |
| IMPORT NATIONS | 86 | 116 | 89 | 152 | 137 | 167 | 182 | 0 |
| FOREIGN TOTAL | 3002 | 2975 | 3096 | 2702 | 3088 | 3986 | 3543 | 0 |
| WORLD TOTAL 2/ | 4292 | 4405 | 4230 | 4180 | 4441 | 4413 | 5013 | 0 |

1/ SEASON BEGINNING AUGUST 1.
2/ EXCLUDES COTTON AFLOAT, IN TRANSIT, AND IN FREE PORTS
3/ DOES NOT INCLUDE DESTROYED OR UNACCOUNTED.
4/ INCLUDES SMALL QUANTITIES REEXPORTED. FOREIGN TOTAL IS ACTUAL WORLD TOTAL MINUS UNITED STATES
COMPONENTS MAY NOT ADD DUE TO ROUNDING FAS TOBACCO, COTTON, AND SEEDS DIVISION, C&MP
DECEMBER 1986

TABLE 2 - COTTON: WORLD STOCKS, PRODUCTION,
EXPORTS, AND CONSUMPTION BY AREA 1/
1980/81 - 86/87 (1000 480 LB BALES)

| | 1980/81 | 1981/82 | 1982/83 | 1983/84 | 1984/85 | 1985/86 PRELIMINARY | 1986/87 ESTIMATE | 1987/88 FORECAST |
|---|---|---|---|---|---|---|---|---|
| BEGINNING STOCK: | | | | | | | | |
| EXPORT NATIONS | 15124 | 15535 | 19346 | 19561 | 19468 | 37492 | 42535 | 34967 |
| PRC | 1548 | 2392 | 1892 | 3017 | 7767 | 19752 | 18403 | 15254 |
| US | 3000 | 2668 | 6632 | 7937 | 2775 | 4102 | 9348 | 5479 |
| USSR | 2154 | 2585 | 2527 | 1845 | 2341 | 2616 | 2756 | 2456 |
| IMPORT NATIONS | 6053 | 5658 | 5846 | 5482 | 5515 | 5547 | 5769 | 6062 |
| FOREIGN TOTAL | 18177 | 18525 | 18560 | 17106 | 22208 | 38937 | 38956 | 35550 |
| WORLD TOTAL 2/ | 21177 | 21193 | 25192 | 25043 | 24983 | 43039 | 48304 | 41029 |
| PRODUCTION: | | | | | | | | |
| EXPORT NATIONS | 62780 | 69012 | 66212 | 65743 | 85989 | 76493 | 67558 | 0 |
| PRC | 12400 | 13600 | 16500 | 21300 | 20700 | 19000 | 17200 | 0 |
| US | 11122 | 15646 | 11963 | 7771 | 12982 | 13432 | 9792 | 0 |
| USSR | 13498 | 13277 | 11932 | 12065 | 11676 | 12095 | 11200 | 0 |
| IMPORT NATIONS | 2216 | 2178 | 1838 | 1912 | 2124 | 2425 | 2487 | 0 |
| FOREIGN TOTAL | 53874 | 55544 | 56087 | 59884 | 75131 | 65486 | 60653 | 0 |
| WORLD TOTAL 2/ | 64996 | 71190 | 68050 | 67655 | 88113 | 78918 | 70445 | 0 |
| CONSUMPTION: 3/ | | | | | | | | |
| EXPORT NATIONS | 46959 | 47078 | 48491 | 48374 | 49132 | 53179 | 54614 | 0 |
| PRC | 15100 | 16200 | 16400 | 16000 | 15500 | 17500 | 17500 | 0 |
| US | 5891 | 5264 | 5513 | 5928 | 5540 | 6399 | 7010 | 0 |
| USSR | 9150 | 9150 | 9200 | 9150 | 9500 | 9600 | 9700 | 0 |
| IMPORT NATIONS | 19010 | 19060 | 19754 | 20352 | 20694 | 21379 | 22469 | 0 |
| FOREIGN TOTAL | 60078 | 60874 | 62732 | 62798 | 64286 | 68159 | 70073 | 0 |
| WORLD TOTAL 2/ | 65969 | 66138 | 68245 | 68726 | 69826 | 74558 | 77003 | 0 |
| EXPORTS: | | | | | | | | |
| EXPORT NATIONS | 19316 | 19698 | 19017 | 18502 | 19767 | 19501 | 22189 | 0 |
| PRC | 6 | 0 | 75 | 800 | 1200 | 2750 | 2750 | 0 |
| US | 5926 | 6567 | 5207 | 6786 | 6215 | 1960 | 6750 | 0 |
| USSR | 4070 | 4295 | 3890 | 3202 | 2920 | 3000 | 2800 | 0 |
| IMPORT NATIONS | 397 | 535 | 410 | 696 | 630 | 767 | 834 | 0 |
| FOREIGN TOTAL | 13787 | 13666 | 14220 | 12412 | 14182 | 18308 | 16273 | 0 |
| WORLD TOTAL 2/ | 19713 | 20233 | 19427 | 19198 | 20397 | 20268 | 23023 | 0 |

1/ SEASON BEGINNING AUGUST 1.
2/ EXCLUDES COTTON AFLOAT, IN TRANSIT, AND IN FREE PORTS
3/ DOES NOT INCLUDE DESTROYED OR UNACCOUNTED.
4/ INCLUDES SMALL QUANTITIES REEXPORTED. FOREIGN TOTAL IS ACTUAL WORLD TOTAL MINUS UNITED STATES
COMPONENTS MAY NOT ADD DUE TO ROUNDING FAS TOBACCO, COTTON, AND SEEDS DIVISION, C&MP
DECEMBER 1986



BEST COPY AVAILABLE

## WORLD SITUATION

The worldwide consumption estimate for the 1986/87 marketing year remains constant at 77.1 million bales. A significant increase of 100,000 bales in Nigeria due to greater availability from more production and a higher level of imports offsets a 100,000-bale reduction in the Soviet Union as a result of expected lower production. Mexico's consumption is projected downward 50,000 bales to 625,000 because of a smaller-than-expected crop. New information indicates higher imports and usage in Cuba.

World production for 1986/87 is estimated at 70.4 million bales, down nearly 1.7 million bales or approximately 2 percent from last month and 11 percent from last year. Foreign output is estimated at 60.7 million bales, down 1.6 million or 2.5 percent from last month. U.S. production is estimated at 9.8 million bales, down 0.1 million or 1 percent from last month. The cotton crop in the Soviet Union is now estmated at 11.2 million bales, 3 percent below last month. Soviet reports confirm unfavorable weather and insufficient irrigation water during the growing season. China's crop now is projected at 17.2 million bales, 7 percent below last month due to a downward revision in area. Production prospects are also down in Mexico, Paraguay, and a number of smaller producing countries.

First quarter U.S. cotton exports reflected a favorable pace, reaching 1.0 million bales, 60 percent higher than the slow 1985/86 level and slightly higher than the 5 year- 1980-1984 average. Japan, South Korea, the European Community (EC), Taiwan, and Indonesia were the principal destinations, accounting for 86 percent of the total. Although increased movement was reported to most countries, sharp declines were registered in exports to Canada, Ireland, Spain, Sweden, Norway, Yugoslavia, Egypt, Zaire, and Bangladesh. Exports totaled 342,000 bales in October, the largest October level since 1979. First-quarter cotton imports were insignificant, totaling 317 bales. Pakistan, Mexico, and China were the suppliers.

The Export Sales Report indicates November U.S. exports continued to move at a brisk pace. Export movement in the 4 weeks ending November 27th was reported at 551,000 bales (525,000 running bales). This pace also represents the highest November level since 1979.

World 1986/87 cotton trade is basically unchanged. Downward revisions in exports forEgypt, Mexico, and Chad were about offset in increased export forecasts for Burkina Faso and Sudan. Recent reports indicate Sudan started the 1986/87 season with exports of 88,000 bales in August, several times the August 1985 level. Total 1986/87 world exports are now forecast at 23. million bales.

The world ending stocks forecast was revised down 1.4 million bales to 41 million. A significant drop in carryover estimates for China and the Soviet Union is due to reduced 1986/87 crop prospects and a revised Soviet consumption estimate. Sudan's ending stocks are projected to increase by over 54,000 bales (to 822,000 bales) as a result of a revised export figure in the 1985/86 marketing year.

International cotton prices continued to climb for the fourth consecutive month. The November average Outlook Index "A" level reached 52.81 cents per pound c.i.f. Northern Europe, 1.58 cents above October and an even larger 4.8 cents above November 1985. U.S. quotations made larger gains than some competing growths, with Memphis Territory cotton averaging 54.25 cents and California/Arizona cotton 57.00 cents per pound c.i.f. during November. Other markets have reported similar increases this season. In Osaka, Japan, U.S. San Joaquin growth SM 1-3/32 inch staple was reported at 36.50 cents per pound c.i.f. in early August, but it had increased to 63.50 cents by late November 1986. USSR Pervyi, which was quoted in Osaka at 33.50 cents in early August, had increased to 58.25 cents by late November.

INTERNATIONAL HIGHLIGHTS

Turkey raised the customs tariff from 1 dollar to $100 per metric ton for short and medium staple cotton. USDA statistics show no cotton imports by Turkey from 1960/61 through 1984/85. Some exports were reported towards the end of 1985/86, though none came from the U.S. However, U.S. Export Sales reports 14,000 running bales accumulated exports to Turkey as of November 27, 1986, and 26,500 running bales of outstanding sales.

The U.S. Agricultural Attache reports construction of Turkey's Ataturk Dam is expected to be completed in 1993. The dam is expected to provide irrigation for 445,000 acres of cropland in southwestern Turkey. Cotton is expected to be the primary crop grown in the area to be irrigated.

Indonesia simplified the regulations involving the importation of specific goods. Several categories of cotton were essentially the only agricultural commodities included. These categories are cotton linters, cotton waste not carded or combed, cotton carded or combed, and other cotton. These did not include cotton not carded or combed, which makes up the vast majority of Indonesian imports. Indications from a recent Indonesian buying team are that prospects look good for U.S. cotton as long as prices remain competitive. It is too early to tell what impact, if any, the change in regulations will have on cotton imports from the United States.

According to the U.S. agricultural attache in Pakistan, the cotton crop in both the Punjab and Sind provinces is making good progress due to favorable weather. Earlier in the season, there had been some problem with insect infestation, especially in the Sind. However, timely pest control measures have proved effective. Harvesting is nearly complete in the lower Sind with more than 75 percent of the crop delivered to the gins. In the



BEST COPY AVAILABLE

middle Sind, approximately 50 percent of the crop has been harvested. Picking operations are underway in the upper Sind. In the Punjab, about 80 percent of the crop has reached the fruiting state. The first picking is nearly complete in all zones and the second picking has commenced in most zones. The crop is generally free from pest infestation. Production of cotton in Pakistan is estimated at 5.5 milion bales, slightly below last year's record crop of 5.7 million.

MANMADE FIBERS AND TEXTILES

U.S. imports of textiles and apparel continue to arrive in record numbers. Total imports of textiles and apparel reached 10.8 billion square yard equivalents (SYE) during the Jaunary-October period, 19 percent above the same period of 1985. Cotton items totaled 4.3 billion SYE, wool items, 234.8 million and manmade fiber 6.2 million SYE. Taiwan, China, South Korea, Hong Kong, and Japan are the leading suppliers, accounting for 52 percent of the total. China has posted the largest increase with a gain of 74 percent this year.

The U.S. textile trade balance continued to decline, reaching a negative $13.8 billion during January-October 1986, 19 percent larger than the negative $11.6 billion in the same 1985 period. The largest deficit categories are manmade fiber, with a negative $ 6.2 billion, and cotton, with a negative $5.6 billion. U.S. imports totaled $15.9 billion and exports $2.2 billion.

Polyester price quotations were steady to higher during October 1986. Beginning of November quotations were reported unchanged in the United States, Taiwan, and the United Kingdom, while higher in other markets under observation.

Average Price Quotations for First Quality Polyester Fiber (1.7 decitex and 38 mm staple) 1/

| | December 1985 | October 1986 | November 1986 | December 1986 |
|---|---|---|---|---|
| United States | 63.5 | 56.5 | 56.5 | 56.5 |
| Taiwan | 49.0 | 49.5 | 50.0 | 50.0 |
| Japan | 71.5 | 68.5 | 67.0 | 67.5 |
| United Kingdom | 74.5 | 72.5 | 70.0 | 70.0 |
| West Germany | 79.0 | 88.0 | 84.5 | 87.0 |
| Italy | 72.0 | 84.5 | 76.5 | 79.5 |

Source: Cotton Outlook.
1/ In U.S. cents per pound, ex-mill in the United States, Taiwan, and Japan, and delivered in the United Kingdom, Federal Republic of Germany, and Italy.

## EXPORT SALES AND MARKET OPPORTUNITIES

Marketing year 1986/87 sales for the 4-week period of October 31-November 27, 1986, were 213,100 running bales (RB) of upland cotton and 12,500 RB of Pima (see table 7), unchanged from the previous 4 weeks. These sales are 258 percent above the 87,500 RB sold in November 1985. Sales by staple length were 154,700 RB of 1-1/16" and over; 48,000 RB of 1" to 1-1/16" and 10,400 RB under 1". Japan, South Korea, the EC, and Indonesia were the principal buyers.

## SPECIAL SECTION: HIGHLIGHTS OF INTERNATIONAL COTTON ADVISORY COMMITTEE MEETING, BUENOS AIRES, ARGENTINA, OCTOBER 29-NOVEMBER 1, 1986

The United States participated in annual meetings of two international cotton organizations, the International Institute for Cotton (IIC), and the International Cotton Advisory Committee (ICAC), held this year in Buenos Aires, Argentina, on October 27 (IIC) and October 28 - November 1 (ICAC). The IIC, with nine cotton-producing country members, carries out generic promotion and fiber research in Western Europe and Japan. About 45 cotton producing and importing countries belong to the ICAC. The ICAC collects and disseminates information on world cotton production, trade, consumption, stocks and prices, as well as on textiles insofar as they affect the cotton economy, and provides a forum for international discussions on the world cotton economy. This year, ICAC's general sessions were dominated by discussions on the world cotton surplus.

The tone of the 45th Plenary of the ICAC was contructive and not generally confrontational, though many delegations evidenced considerable concern about the effect of the current world cotton surplus on prices and earnings. U.S. domestic cotton price support policy also came in for criticism, although the ICAC Secretariat and the U.S. delegation stressed the importance of a balanced view of the U.S. programs aimed at making U.S. cotton competitive once again in world markets.

The People's Republic of China (PRC) now accounts for one-fourth of world production and consumption. The growing importance of the PRC as a cotton producer and exporter was generally recognized. Delegates called for a study of world stocks by quality to supplement the lack of information on PRC supplies. The PRC is not a member of the ICAC.

The ICAC Executive Director predicted that the cotton outlook was for stronger-than-expected growth in world consumption in the next 5 years and called attention to recent improvements in world prices.



BEST COPY AVAILABLE

The view was expressed by many cotton producing countries that the readjustment of area and production should be the responsibility of those producers whose policies had contributed most to the world surplus. Many developing countries stated they are not in a position to further restrict their cotton area, as cotton is important for employment, foreign exchange earnings, and raw material for domestic industries, just to name a few important areas.

SPECIAL SECTION: CHINESE RAMIE PRODUCTION

The U.S. agricultural counselor in Peijing reports production of the Chinese cinderella crop, ramie, is centered in the provinces of Hunan and Hubei. Ramie production is reported not under strict Government control. Apparently there are no fixed Government quotas on prices and output responds to market forces. About one-half the crop is purchased by the Government and the rest sold by farmers directly to textile mills. Farmers do the initial processing of the crop before sale to remove the fibers from the stems. The second round of processing to remove glutinous material is done by the mills. The National Ramie Research Center is in Yuanzhang County of Hunan Province.

Profitable returns have boosted ramie production is recent years. Total Chinese production, estimated at 50,000 tons in 1984, jumped to 82,000 tons in 1985, and is expected to rise substantially this season.

Chinese Ramie Area and Production

| | Area | | | Production | | |
|---|---|---|---|---|---|---|
| | 1984 | 1985 | Prel. 1986 | 1984 | 1985 | Prel. 1986 |
| | 1,000 Hectares | | | 1,000 tons | | |
| Hunan | 13 | NA | 60 | NA | 28 | 87 |
| Hubei | NA | 20 | 60-66.7 | NA | 25 | 40 |
| Other | NA | NA | NA | NA | 29 | NA |
| Total | NA | NA | NA | 50 | 82 | NA |

INDEX OF 1986 FEATURES


Chinese Ramie Production.....December FC-12-86

China: An Emerging Force World
Cotton Picture.....January FC-1-86

Exports by Customs Districts.....March FC-3-86

Exports by Customs Districts.....September FC-9-86

First Complete 1986/87 Season Production
and Use Projections.....July FC-7-86

Food Security Act Shapes U.S.
1986/87 Exports.....July FC-4-86

Foreign Trade Section.....April FC-4-86

Highlights of ICAC Plenary Meeting in
Buenos Aires.....December FC-12-86

Impact of Greece and Spain's Accession
to the EC.....November FC-11-86

World Cotton Outlook 1986/87.....May FC-5-86

World Cotton Statistics 1960-85.....(Supplement) March FC-3-86

World Production of Manmade and
Natural Fibers.....August FC-8-86




BEST COPY AVAILABLE

TABLE 3

AREA, YIELD, AND PRODUCTION WORLD AND SELECTED COUNTRIES AND REGIONS (1,000 HA, 1,000 BALES AND KG/HA)

| COUNTRY | AREA 1984/85 | AREA 1985/86 | AREA 1986/87 | YIELD 1984/85 | YIELD 1985/86 | YIELD 1986/87 | PRODUCTION 1984/85 | PRODUCTION 1985/86 | PRODUCTION 1986/87 |
|---|---|---|---|---|---|---|---|---|---|
| WESTERN HEMISPHERE | | | | | | | | | |
| UNITED STATES | 4,200 | 4,140 | 3,526 | 673 | 706 | 605 | 12,982 | 13,432 | 9,792 |
| BRAZIL | 2,420 | 2,175 | 2,100 | 398 | 377 | 350 | 4,423 | 3,766 | 3,375 |
| MEXICO | 320 | 213 | 150 | 844 | 981 | 980 | 1,240 | 960 | 675 |
| PARAGUAY | 400 | 320 | 340 | 400 | 344 | 397 | 735 | 505 | 620 |
| ARGENTINA | 447 | 320 | 320 | 383 | 344 | 340 | 786 | 505 | 500 |
| COLOMBIA | 212 | 181 | 178 | 590 | 629 | 612 | 575 | 523 | 500 |
| PERU | 140 | 125 | 125 | 715 | 705 | 697 | 460 | 405 | 400 |
| NICARAGUA | 110 | 100 | 100 | 564 | 555 | 435 | 285 | 255 | 200 |
| VENEZUELA | 27 | 50 | 50 | 492 | 496 | 479 | 61 | 114 | 110 |
| GUATEMALA | 64 | 66 | 21 | 1,068 | 808 | 1,037 | 314 | 245 | 100 |
| EL SALVADOR | 37 | 27 | 11 | 836 | 871 | 891 | 142 | 108 | 45 |
| ECUADOR | 5 | 15 | 23 | 740 | 421 | 426 | 17 | 29 | 45 |
| HONDURAS | 7 | 7 | 5 | 622 | 684 | 653 | 20 | 22 | 15 |
| BOLIVIA | 10 | 10 | 10 | 479 | 327 | 327 | 22 | 15 | 15 |
| OTHERS..... | 25 | 25 | 25 | 267 | 287 | 287 | 33 | 33 | 33 |
| TOTAL..... | 8,424 | 7,774 | 6,984 | 571 | 586 | 512 | 22,095 | 20,917 | 16,425 |
| EUROPE | | | | | | | | | |
| GREECE | 192 | 203 | 205 | 755 | 838 | 807 | 666 | 781 | 760 |
| SPAIN | 60 | 64 | 70 | 911 | 1,058 | 995 | 251 | 311 | 320 |
| BULGARIA | 13 | 13 | 13 | 335 | 335 | 335 | 20 | 20 | 20 |
| ITALY | 3 | 3 | 3 | 218 | 218 | 218 | 3 | 3 | 3 |
| YUGOSLAVIA | 1 | 1 | 2 | 218 | 435 | 218 | 1 | 2 | 2 |
| OTHERS..... | 28 | 28 | 28 | 272 | 272 | 272 | 35 | 35 | 35 |
| TOTAL..... | 297 | 312 | 321 | 715 | 804 | 773 | 976 | 1,152 | 1,140 |
| AFRICA | | | | | | | | | |
| EGYPT | 415 | 454 | 444 | 965 | 959 | 981 | 1,840 | 1,999 | 2,000 |
| SUDAN | 418 | 330 | 350 | 492 | 449 | 451 | 945 | 681 | 725 |
| ZIMBABWE | 230 | 186 | 205 | 469 | 434 | 457 | 495 | 371 | 430 |
| SOUTH AFRICA | 108 | 124 | 135 | 413 | 372 | 427 | 205 | 212 | 265 |
| CAMEROON | 73 | 90 | 90 | 492 | 510 | 532 | 165 | 211 | 220 |
| TANZANIA | 340 | 335 | 335 | 143 | 119 | 133 | 223 | 183 | 205 |
| CHAD | 142 | 148 | 135 | 247 | 262 | 203 | 161 | 178 | 126 |
| NIGERIA | 220 | 220 | 240 | 72 | 72 | 95 | 73 | 73 | 105 |
| CENTRAL AFRICAN | 79 | 80 | 80 | 215 | 166 | 163 | 78 | 61 | 60 |
| UGANDA | 199 | 200 | 200 | 71 | 71 | 60 | 65 | 65 | 55 |
| MOZAMBIQUE | 100 | 100 | 100 | 109 | 109 | 109 | 50 | 50 | 50 |
| MALAWI | 35 | 35 | 35 | 292 | 292 | 280 | 47 | 47 | 45 |
| ZAIRE | 70 | 80 | 78 | 109 | 123 | 112 | 35 | 45 | 40 |
| MOROCCO | 9 | 13 | 14 | 484 | 586 | 544 | 20 | 35 | 35 |
| KENYA | 138 | 138 | 138 | 54 | 54 | 55 | 34 | 34 | 35 |
| ANGOLA | 25 | 25 | 25 | 174 | 174 | 174 | 20 | 20 | 20 |
| SOMALIA | 12 | 12 | 12 | 127 | 127 | 127 | 7 | 7 | 7 |
| OTHERS..... | 662 | 723 | 754 | 456 | 442 | 459 | 1,387 | 1,468 | 1,591 |
| TOTAL..... | 3,275 | 3,293 | 3,370 | 389 | 380 | 389 | 5,850 | 5,740 | 6,014 |
| ASIA AND OCEANIA | | | | | | | | | |
| CHINA | 6,923 | 5,140 | 4,400 | 903 | 805 | 851 | 28,700 | 19,000 | 17,200 |
| USSR | 3,347 | 3,316 | 3,424 | 772 | 794 | 712 | 11,876 | 12,095 | 11,200 |
| INDIA | 7,437 | 7,900 | 7,700 | 232 | 231 | 221 | 7,925 | 8,400 | 7,800 |
| PAKISTAN | 2,236 | 2,366 | 2,352 | 451 | 525 | 513 | 4,628 | 5,700 | 5,540 |
| TURKEY | 743 | 660 | 600 | 781 | 785 | 749 | 2,664 | 2,379 | 2,065 |
| AUSTRALIA | 193 | 173 | 137 | 1,361 | 1,485 | 1,398 | 1,144 | 1,180 | 880 |
| SYRIA | 179 | 170 | 165 | 854 | 976 | 983 | 702 | 762 | 745 |
| IRAN | 212 | 186 | 190 | 526 | 537 | 544 | 512 | 459 | 475 |
| ISRAEL | 63 | 65 | 45 | 1,382 | 1,524 | 1,452 | 400 | 455 | 300 |
| BURMA | 250 | 250 | 250 | 177 | 174 | 174 | 203 | 200 | 200 |
| THAILAND | 73 | 88 | 75 | 361 | 379 | 406 | 121 | 153 | 140 |
| AFGHANISTAN | 50 | 50 | 50 | 435 | 435 | 435 | 100 | 100 | 100 |
| IRAQ | 65 | 65 | 65 | 218 | 218 | 218 | 65 | 65 | 65 |
| SOUTHERN YEMEN | 16 | 16 | 16 | 340 | 340 | 340 | 25 | 25 | 25 |
| PHILIPPINES | 11 | 13 | 13 | 297 | 352 | 335 | 15 | 21 | 20 |
| KOREA, REPUBLIC | 3 | 2 | 1 | 290 | 327 | 435 | 4 | 3 | 2 |
| OTHERS..... | 107 | 113 | 115 | 220 | 216 | 206 | 108 | 112 | 109 |
| TOTAL..... | 21,830 | 20,573 | 19,598 | 589 | 541 | 521 | 59,192 | 51,109 | 46,866 |
| FOREIGN TOTAL.. | 29,694 | 27,812 | 26,747 | 551 | 513 | 494 | 75,131 | 65,486 | 60,653 |
| WORLD TOTAL..... | 33,894 | 31,952 | 30,273 | 566 | 538 | 507 | 88,113 | 78,918 | 70,445 |

NOTE: Totals may not add because of rounding.
-- Denotes not available, unknown, or not applicable.
Harvest season beginning August 1
Bales of 480 lb. net.

SOURCE: Prepared or estimated on the basis of official statistics of foreign governments, other foreign source materials, reports of U.S. agricultural attaches and foreign service officers, results of office research and related information.

DECEMBER 1986

TABLE 4

NET IMPORTING COUNTRIES
COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1985 1/
(IN THOUSAND 480 LB BALES)

| COUNTRY | 1,000 HA | YIELD KG PER HA | BEGINNING STOCKS | PRO-DUCTION | IMPORTS | TOTAL SUPPLY | CON-SUMPTION | UNACCOUNT-ED FOR | EXPORTS | ENDING STOCKS |
|---|---|---|---|---|---|---|---|---|---|---|
| WESTERN HEMISPHERE | | | | | | | | | | |
| BOLIVIA | 10 | 327 | 24 | 15 | 14 | 53 | 28 | 0 | 0 | 25 |
| CANADA | 0 | - | 26 | 0 | 287 | 313 | 248 | 0 | 0 | 65 |
| CHILE | 0 | - | 19 | 0 | 50 | 79 | 60 | 0 | 0 | 19 |
| COSTA RICA | 3 | 726 | 4 | 10 | 0 | 14 | 7 | 0 | 0 | 7 |
| CUBA | 4 | 272 | 60 | 5 | 220 | 285 | 225 | 0 | 0 | 60 |
| DOMINICAN REP. | 5 | 340 | 5 | 8 | 5 | 18 | 10 | 0 | 3 | 5 |
| ECUADOR | 15 | 421 | 10 | 29 | 27 | 66 | 55 | 0 | 0 | 11 |
| HAITI | 13 | 167 | 8 | 10 | 0 | 18 | 10 | 0 | 0 | 8 |
| PANAMA | 0 | - | 0 | 0 | 5 | 5 | 5 | 0 | 0 | 0 |
| URUGUAY | 0 | - | 5 | 0 | 10 | 15 | 10 | 0 | 0 | 5 |
| VENEZUELA | 50 | 496 | 29 | 114 | 45 | 188 | 130 | 0 | 0 | 58 |
| TOTAL | 100 | 416 | 190 | 191 | 673 | 1,051 | 788 | 0 | 3 | 263 |
| WESTERN EUROPE | | | | | | | | | | |
| AUSTRIA | 0 | - | 14 | 0 | 105 | 119 | 95 | 0 | 5 | 19 |
| BELGIUM | 0 | - | 51 | 0 | 200 | 251 | 200 | 0 | 0 | 51 |
| DENMARK | 0 | - | 3 | 0 | 10 | 13 | 10 | 0 | 0 | 3 |
| FINLAND | 0 | - | 16 | 0 | 34 | 50 | 32 | 0 | 0 | 18 |
| FRANCE | 0 | - | 129 | 0 | 693 | 822 | 672 | 0 | 19 | 131 |
| GERMANY (FRG) | 0 | - | 341 | 0 | 928 | 1,269 | 1,000 | 0 | 69 | 200 |
| GREECE | 203 | 838 | 122 | 781 | 160 | 1,063 | 730 | 0 | 100 | 233 |
| IRELAND | 0 | - | 42 | 0 | 100 | 142 | 105 | 0 | 0 | 37 |
| ITALY | 3 | 218 | 226 | 3 | 1,195 | 1,426 | 1,170 | 0 | 5 | 251 |
| NETHERLANDS | 0 | - | 19 | 0 | 46 | 65 | 47 | 0 | 0 | 18 |
| NORWAY | 0 | - | 8 | 0 | 12 | 20 | 12 | 0 | 0 | 8 |
| PORTUGAL | 0 | - | 130 | 0 | 710 | 840 | 750 | 0 | 0 | 90 |
| SPAIN | 64 | 1,050 | 358 | 311 | 365 | 1,034 | 524 | 0 | 160 | 350 |
| SWEDEN | 0 | - | 9 | 0 | 25 | 34 | 25 | 0 | 0 | 9 |
| SWITZERLAND | 0 | - | 120 | 0 | 290 | 410 | 280 | 0 | 0 | 130 |
| UNITED KINGDOM | 0 | - | 58 | 0 | 248 | 306 | 248 | 0 | 5 | 53 |
| TOTAL | 270 | 883 | 1,648 | 1,095 | 5,121 | 7,864 | 5,900 | 0 | 363 | 1,601 |
| EASTERN EUROPE | | | | | | | | | | |
| ALBANIA | 28 | 272 | 7 | 35 | 0 | 42 | 35 | 0 | 0 | 7 |
| BULGARIA | 13 | 335 | 99 | 20 | 390 | 499 | 390 | 0 | 0 | 109 |
| CZECHOSLOVAKIA | 0 | - | 112 | 0 | 600 | 712 | 600 | 0 | 0 | 112 |
| GERMANY, EAST | 0 | - | 122 | 0 | 675 | 797 | 675 | 9 | 0 | 113 |
| HUNGARY | 0 | - | 90 | 0 | 415 | 505 | 400 | 0 | 0 | 105 |
| POLAND | 0 | - | 178 | 0 | 775 | 953 | 750 | 0 | 0 | 203 |
| ROMANIA | 0 | - | 92 | 0 | 400 | 492 | 400 | 0 | 0 | 92 |
| YUGOSLAVIA | 1 | 435 | 52 | 2 | 650 | 704 | 650 | 0 | 0 | 54 |
| TOTAL | 42 | 295 | 742 | 57 | 3,905 | 4,704 | 3,900 | 9 | 0 | 795 |
| ASIA/OCEANIA | | | | | | | | | | |
| BANGLADESH | 13 | 234 | 115 | 14 | 136 | 265 | 190 | 4 | 1 | 70 |
| BURMA | 250 | 174 | 86 | 200 | 35 | 321 | 210 | 0 | 0 | 111 |
| CAMBODIA | 0 | - | 1 | 0 | 5 | 6 | 5 | 0 | 0 | 1 |
| CHINA (TAIWAN) | 0 | - | 611 | 0 | 1,534 | 2,145 | 1,378 | 0 | 0 | 767 |
| CYPRUS | 1 | 218 | 1 | 1 | 1 | 3 | 2 | 0 | 0 | 1 |
| HONG KONG | 0 | - | 279 | 0 | 1,096 | 1,375 | 781 | 0 | 315 | 279 |
| INDONESIA | 42 | 192 | 50 | 37 | 868 | 895 | 719 | 30 | 0 | 146 |
| IRAQ | 45 | 218 | 32 | 45 | 35 | 132 | 100 | 0 | 0 | 32 |
| JAPAN | 0 | - | 607 | 0 | 3,054 | 3,661 | 3,146 | 0 | 0 | 515 |
| KOREA, NORTH | 7 | 134 | 35 | 5 | 160 | 200 | 165 | 0 | 0 | 35 |
| KOREA, REP. OF | 2 | 327 | 522 | 3 | 1,682 | 2,207 | 1,700 | 0 | 1 | 506 |
| LEBANON | 0 | - | 3 | 0 | 7 | 10 | 7 | 0 | 0 | 3 |
| MALAYSIA | 0 | - | 29 | 0 | 110 | 139 | 119 | 0 | 0 | 20 |
| PHILIPPINES | 13 | 352 | 13 | 21 | 106 | 140 | 108 | 0 | 0 | 32 |
| SINGAPORE | 0 | - | 8 | 0 | 105 | 113 | 90 | 0 | 15 | 8 |
| SRI LANKA | 5 | 218 | 6 | 5 | 35 | 46 | 40 | 0 | 0 | 6 |
| THAILAND | 88 | 379 | 203 | 133 | 615 | 971 | 690 | 0 | 60 | 221 |
| VIETNAM | 20 | 109 | 58 | 10 | 175 | 243 | 190 | 0 | 0 | 53 |
| TOTAL | 506 | 221 | 2,659 | 514 | 9,699 | 12,872 | 9,640 | 34 | 392 | 2,806 |
| AFRICA | | | | | | | | | | |
| ALGERIA | 0 | - | 6 | 0 | 141 | 147 | 141 | 0 | 0 | 6 |
| ETHIOPIA | 53 | 370 | 46 | 92 | 0 | 138 | 92 | 0 | 0 | 46 |
| GHANA | 2 | 109 | 3 | 1 | 30 | 34 | 30 | 0 | 0 | 4 |
| KENYA | 18 | 54 | 12 | 34 | 25 | 71 | 50 | 0 | 9 | 12 |
| MADAGASCAR | 20 | 497 | 6 | 64 | 0 | 70 | 60 | 0 | 0 | 10 |
| MOROCCO | 13 | 586 | 4 | 35 | 73 | 112 | 95 | 11 | 0 | 6 |
| NIGER | 4 | 272 | 3 | 5 | 4 | 12 | 10 | 0 | 0 | 2 |
| NIGERIA | 220 | 72 | 58 | 73 | 156 | 287 | 247 | 7 | 3 | 34 |
| SOMALIA | 12 | 127 | 4 | 7 | 3 | 14 | 4 | 1 | 5 | 4 |
| SOUTH AFRICA | 124 | 372 | 156 | 212 | 85 | 453 | 301 | 1 | 0 | 151 |
| TUNISIA | 0 | - | 6 | 0 | 60 | 66 | 66 | 0 | 0 | 0 |
| ZAIRE | 80 | 122 | 4 | 45 | 22 | 71 | 50 | 0 | 0 | 21 |
| TOTAL | 444 | 186 | 308 | 568 | 599 | 1,475 | 1,151 | 11 | 9 | 304 |
| TOTAL IN-DTINS | 1,584 | 333 | 5,547 | 2,425 | 19,997 | 27,969 | 21,379 | 54 | 767 | 5,769 |

1/ SEASON BEGINNING AUGUST 1.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

DECEMBER 1986 TOBACCO, COTTON, AND SEEDS DIVISION, FOREIGN AGRICULTURAL SERVICE



BEST COPY AVAILABLE

TABLE 4-A

NET EXPORTING COUNTRIES
COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1985 1/
(IN THOUSAND 480 LB BALES)

| COUNTRY | 1,000 HA | YIELD KG PER HA | BEGINNING STOCKS | PRO-DUCTION | IMPORTS | TOTAL SUPPLY | CON-SUMPTION | UNACCOUNT-ED FOR | EXPORTS | ENDING STOCKS |
|---|---|---|---|---|---|---|---|---|---|---|
| WESTERN HEMISPHERE | | | | | | | | | | |
| ARGENTINA | 320 | 344 | 424 | 505 | 83 | 1,012 | 525 | 23 | 275 | 189 |
| BRAZIL | 2,175 | 377 | 2,721 | 3,766 | 322 | 6,809 | 3,100 | 0 | 427 | 3,282 |
| COLOMBIA | 181 | 629 | 109 | 523 | 4 | 636 | 235 | 6 | 265 | 130 |
| EL SALVADOR | 27 | 871 | 51 | 108 | 0 | 159 | 65 | 0 | 20 | 74 |
| GUATEMALA | 66 | 808 | 44 | 245 | 10 | 299 | 110 | 0 | 150 | 39 |
| HONDURAS | 7 | 684 | 9 | 22 | 5 | 36 | 8 | 0 | 20 | 8 |
| MEXICO | 213 | 981 | 174 | 960 | 26 | 1,134 | 670 | 5 | 380 | 99 |
| NICARAGUA | 100 | 555 | 58 | 255 | 0 | 313 | 20 | 0 | 250 | 43 |
| PARAGUAY | 320 | 344 | 150 | 505 | 0 | 655 | 37 | 9 | 500 | 109 |
| PERU | 125 | 705 | 437 | 405 | 0 | 842 | 260 | 0 | 180 | 402 |
| UNITED STATES | 4,140 | 706 | 4,102 | 13,132 | 33 | 17,567 | 6,399 | -140 | 1,960 | 9,348 |
| TOTAL | 7,674 | 588 | 8,279 | 20,726 | 477 | 29,482 | 11,429 | -97 | 4,427 | 13,723 |
| AFRICA | | | | | | | | | | |
| ANGOLA | 25 | 174 | 7 | 20 | 0 | 27 | 15 | 0 | 5 | 7 |
| BENIN | 100 | 324 | 31 | 149 | 0 | 180 | 10 | 0 | 125 | 45 |
| BURKINA FASO | 95 | 484 | 51 | 211 | 0 | 262 | 10 | 0 | 200 | 52 |
| CAMEROON | 90 | 510 | 44 | 211 | 0 | 255 | 40 | 0 | 175 | 40 |
| CENT. AF. REP. | 80 | 166 | 25 | 61 | 0 | 86 | 15 | 0 | 50 | 21 |
| CHAD | 148 | 262 | 54 | 178 | 0 | 232 | 10 | 0 | 200 | 22 |
| EGYPT | 454 | 959 | 85 | 1,999 | 170 | 2,254 | 1,550 | 0 | 675 | 29 |
| IVORY COAST | 153 | 539 | 142 | 379 | 0 | 521 | 90 | 0 | 350 | 81 |
| MALAWI | 35 | 292 | 25 | 47 | 0 | 72 | 20 | 0 | 25 | 27 |
| MALI | 150 | 450 | 54 | 310 | 0 | 364 | 40 | 0 | 275 | 49 |
| MOZAMBIQUE | 100 | 109 | 30 | 50 | 0 | 80 | 25 | 0 | 25 | 30 |
| SENEGAL | 45 | 242 | 35 | 50 | 0 | 85 | 20 | 0 | 35 | 30 |
| SUDAN | 330 | 449 | 1,007 | 681 | 0 | 1,688 | 110 | 0 | 571 | 1,007 |
| TANZANIA | 335 | 119 | 171 | 183 | 0 | 354 | 70 | 0 | 125 | 159 |
| TOGO | 55 | 483 | 26 | 122 | 0 | 148 | 15 | 0 | 100 | 33 |
| UGANDA | 200 | 71 | 14 | 65 | 0 | 79 | 21 | 0 | 40 | 18 |
| ZAMBIA | 46 | 402 | 92 | 85 | 0 | 177 | 28 | 0 | 40 | 109 |
| ZIMBABWE | 186 | 434 | 140 | 371 | 0 | 511 | 158 | 14 | 230 | 109 |
| TOTAL | 2,627 | 429 | 2,033 | 5,172 | 170 | 7,375 | 2,247 | 14 | 3,246 | 1,868 |
| ASIA/OCEANIA | | | | | | | | | | |
| AFGHANISTAN | 50 | 435 | 37 | 100 | 0 | 137 | 60 | 0 | 40 | 37 |
| AUSTRALIA | 173 | 1,485 | 747 | 1,180 | 2 | 1,929 | 98 | 0 | 1,200 | 631 |
| CHINA, MAINLAND | 5,140 | 805 | 19,752 | 19,000 | 1 | 38,753 | 17,500 | 100 | 2,750 | 18,403 |
| INDIA | 7,900 | 232 | 2,056 | 8,400 | 59 | 10,515 | 7,191 | 0 | 344 | 2,980 |
| IRAN | 186 | 537 | 176 | 459 | 0 | 635 | 367 | 0 | 0 | 268 |
| ISRAEL | 65 | 1,524 | 198 | 455 | 36 | 689 | 46 | 14 | 409 | 220 |
| PAKISTAN | 2,366 | 525 | 1,050 | 5,700 | 4 | 6,754 | 2,342 | 161 | 3,148 | 1,103 |
| SOUTHERN YEMEN | 16 | 340 | 4 | 25 | 0 | 29 | 1 | 0 | 25 | 3 |
| SYRIA | 170 | 976 | 116 | 762 | 0 | 878 | 207 | 0 | 570 | 101 |
| TURKEY | 660 | 785 | 421 | 2,379 | 51 | 2,851 | 2,071 | 23 | 322 | 435 |
| USSR | 3,316 | 794 | 2,616 | 12,095 | 645 | 15,356 | 9,600 | 0 | 3,000 | 2,756 |
| YEMEN | 25 | 348 | 7 | 40 | 0 | 47 | 20 | 0 | 20 | 7 |
| TOTAL | 20,067 | 549 | 27,180 | 50,595 | 798 | 78,573 | 39,503 | 298 | 11,828 | 26,944 |
| TOTAL EXPORTING | 30,368 | 548 | 37,492 | 76,493 | 1,445 | 115,430 | 53,179 | 215 | 19,501 | 42,535 |
| TOTAL FOREIGN | 27,812 | 513 | 38,937 | 65,486 | 21,409 | 125,832 | 68,159 | 409 | 18,306 | 38,956 |
| TOTAL WORLD | 31,952 | 538 | 43,039 | 78,918 | 21,442 | 143,399 | 74,538 | 269 | 20,268 | 48,304 |

1/ SEASON BEGINNING AUGUST 1.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

DECEMBER 1986 TOBACCO, COTTON, AND SEEDS DIVISION, FOREIGN AGRICULTURAL SERVICE

TABLE 5

NET IMPORTING COUNTRIES
COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1986 1/
(IN THOUSAND 480 LB BALES)

| COUNTRY | 1,000 HA | YIELD KG PER HA | BEGINNING STOCKS | PRO DUCTION | IMPORTS | TOTAL SUPPLY | CON- SUMPTION | UNACCOUNT- ED FOR | EXPORTS | ENDING STOCKS |
|---|---|---|---|---|---|---|---|---|---|---|
| WESTERN HEMISPHERE | | | | | | | | | | |
| BOLIVIA | 10 | 327 | 25 | 15 | 10 | 50 | 30 | 0 | 0 | 20 |
| CANADA | 0 | - | 65 | 0 | 235 | 300 | 260 | 0 | 0 | 40 |
| CHILE | 0 | - | 19 | 0 | 70 | 89 | 60 | 0 | 0 | 29 |
| COSTA RICA | 3 | 726 | 7 | 14 | 3 | 22 | 10 | 0 | 0 | 12 |
| CUBA | 4 | 272 | 60 | 5 | 220 | 285 | 225 | 0 | 0 | 60 |
| DOMINICAN REP. | 5 | 348 | 5 | 8 | 5 | 18 | 10 | 0 | 3 | 5 |
| ECUADOR | 23 | 426 | 11 | 45 | 20 | 76 | 55 | 0 | 0 | 21 |
| HAITI | 13 | 167 | 8 | 10 | 0 | 18 | 10 | 0 | 0 | 9 |
| PANAMA | 0 | - | 0 | 0 | 5 | 5 | 5 | 0 | 0 | 0 |
| URUGUAY | 0 | - | 5 | 0 | 10 | 15 | 10 | 0 | 0 | 5 |
| VENEZUELA | 50 | 479 | 50 | 110 | 50 | 210 | 135 | 0 | 0 | 83 |
| TOTAL | 108 | 409 | 263 | 203 | 630 | 1,096 | 810 | 0 | 3 | 283 |
| WESTERN EUROPE | | | | | | | | | | |
| AUSTRIA | 0 | - | 19 | 0 | 110 | 129 | 100 | 0 | 9 | 20 |
| BELGIUM | 0 | - | 51 | 0 | 215 | 266 | 215 | 0 | 0 | 51 |
| BERMUDA | 0 | - | 3 | 0 | 10 | 13 | 10 | 0 | 0 | 3 |
| FINLAND | 0 | - | 18 | 0 | 50 | 68 | 45 | 0 | 0 | 22 |
| FRANCE | 0 | - | 131 | 0 | 750 | 881 | 725 | 0 | 25 | 131 |
| GERMANY (FRG) | 0 | - | 200 | 0 | 1,100 | 1,300 | 1,025 | 0 | 65 | 210 |
| GREECE | 205 | 807 | 233 | 760 | 150 | 1,143 | 750 | 0 | 140 | 253 |
| IRELAND | 0 | - | 37 | 0 | 115 | 152 | 115 | 0 | 0 | 37 |
| ITALY | 3 | 778 | 251 | 3 | 1,250 | 1,504 | 1,225 | 0 | 5 | 274 |
| NETHERLANDS | 0 | - | 18 | 0 | 50 | 68 | 50 | 0 | 0 | 18 |
| NORWAY | 0 | - | 8 | 0 | 15 | 23 | 15 | 0 | 0 | 8 |
| PORTUGAL | 0 | - | 90 | 0 | 800 | 890 | 800 | 0 | 0 | 90 |
| SPAIN | 70 | 995 | 350 | 320 | 375 | 1,045 | 550 | 0 | 180 | 315 |
| SWEDEN | 0 | - | 9 | 0 | 25 | 34 | 25 | 0 | 0 | 9 |
| SWITZERLAND | 0 | - | 130 | 0 | 310 | 440 | 300 | 0 | 1 | 139 |
| UNITED KINGDOM | 0 | - | 53 | 0 | 260 | 313 | 250 | 0 | 5 | 58 |
| TOTAL | 279 | 848 | 1,601 | 1,083 | 5,285 | 8,269 | 6,200 | 0 | 430 | 1,639 |
| EASTERN EUROPE | | | | | | | | | | |
| ALBANIA | 20 | 272 | 7 | 35 | 0 | 42 | 35 | 0 | 0 | 7 |
| BULGARIA | 12 | 335 | 109 | 20 | 400 | 529 | 400 | 0 | 0 | 129 |
| CZECHOSLOVAKIA | 0 | - | 112 | 0 | 625 | 737 | 625 | 0 | 0 | 112 |
| GERMANY, EAST | 0 | - | 113 | 0 | 700 | 813 | 700 | 0 | 0 | 113 |
| HUNGARY | 0 | - | 105 | 0 | 425 | 530 | 425 | 0 | 0 | 105 |
| POLAND | 0 | - | 203 | 0 | 800 | 1,003 | 775 | 0 | 0 | 228 |
| ROMANIA | 0 | - | 92 | 0 | 415 | 507 | 415 | 0 | 0 | 92 |
| YUGOSLAVIA | 2 | 218 | 54 | 2 | 690 | 746 | 690 | 0 | 0 | 56 |
| TOTAL | 43 | 289 | 795 | 57 | 4,055 | 4,907 | 4,065 | 0 | 0 | 842 |
| ASIA/OCEANIA | | | | | | | | | | |
| BANGLADESH | 12 | 236 | 70 | 12 | 160 | 243 | 200 | 5 | 1 | 37 |
| BURMA | 250 | 174 | 111 | 200 | 35 | 346 | 225 | 0 | 0 | 121 |
| CAMBODIA | 0 | - | 1 | 0 | 5 | 6 | 5 | 0 | 0 | 1 |
| CHINA (TAIWAN) | 0 | - | 767 | 0 | 1,600 | 2,367 | 1,600 | 0 | 0 | 767 |
| CYPRUS | 1 | 218 | 1 | 1 | 1 | 3 | 2 | 0 | 0 | 1 |
| HONG KONG | 0 | - | 279 | 0 | 1,200 | 1,479 | 850 | 0 | 325 | 304 |
| INDONESIA | 45 | 169 | 146 | 35 | 750 | 931 | 775 | 31 | 0 | 126 |
| IRAQ | 65 | 218 | 32 | 65 | 70 | 167 | 125 | 0 | 0 | 42 |
| JAPAN | 0 | - | 515 | 0 | 3,100 | 3,615 | 3,100 | 0 | 0 | 515 |
| KOREA, NORTH | 7 | 156 | 35 | 5 | 160 | 200 | 165 | 0 | 0 | 35 |
| KOREA, REP. OF | 1 | 433 | 566 | 2 | 1,775 | 2,283 | 1,750 | 0 | 1 | 532 |
| LEBANON | 0 | - | 3 | 0 | 7 | 10 | 7 | 0 | 0 | 3 |
| MALAYSIA | 0 | - | 20 | 0 | 140 | 160 | 135 | 0 | 0 | 25 |
| PHILIPPINES | 13 | 335 | 32 | 20 | 150 | 202 | 150 | 0 | 0 | 52 |
| SINGAPORE | 0 | - | 8 | 0 | 125 | 133 | 95 | 0 | 15 | 23 |
| SRI LANKA | 5 | 210 | 6 | 5 | 35 | 46 | 40 | 0 | 0 | 6 |
| THAILAND | 75 | 406 | 221 | 140 | 675 | 1,036 | 725 | 0 | 50 | 261 |
| VIETNAM | 20 | 109 | 53 | 10 | 200 | 263 | 195 | 0 | 0 | 68 |
| TOTAL | 494 | 219 | 2,06 | 996 | 10,188 | 13,490 | 10,144 | 35 | 392 | 2,919 |
| AFRICA | | | | | | | | | | |
| ALGERIA | 0 | - | 6 | 0 | 150 | 156 | 150 | 0 | 0 | 6 |
| ETHIOPIA | 55 | 356 | 46 | 90 | 0 | 136 | 90 | 0 | 0 | 46 |
| GHANA | 2 | 169 | 4 | 1 | 50 | 55 | 40 | 0 | 0 | 15 |
| KENYA | 138 | 55 | 12 | 35 | 30 | 77 | 55 | 0 | 9 | 13 |
| MADAGASCAR | 20 | 708 | 10 | 63 | 0 | 75 | 60 | 0 | 0 | 15 |
| MOROCCO | 14 | 544 | 6 | 35 | 80 | 121 | 105 | 11 | 0 | 5 |
| NIGER | 4 | 272 | 2 | 5 | 4 | 11 | 10 | 0 | 0 | 1 |
| NIGERIA | 240 | 95 | 34 | 105 | 200 | 339 | 300 | 0 | 0 | 39 |
| SOMALIA | 12 | 127 | 4 | 7 | 3 | 14 | 10 | 0 | 0 | 4 |
| SOUTH AFRICA | 135 | 427 | 153 | 265 | 75 | 493 | 315 | 0 | 0 | 178 |
| TUNISIA | 0 | - | 6 | 0 | 60 | 66 | 60 | 0 | 0 | 6 |
| ZAIRE | 78 | 112 | 21 | 40 | 45 | 106 | 55 | 0 | 0 | 51 |
| TOTAL | 698 | 202 | 304 | 648 | 697 | 1,649 | 1,250 | 11 | 9 | 379 |
| TOTAL IMPORTING | 1,621 | 334 | 5,769 | 2,487 | 21,155 | 29,411 | 22,469 | 46 | 834 | 6,062 |

1/ SEASON BEGINNING AUGUST 1.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

DECEMBER 1986 TOBACCO, COTTON, AND SEEDS DIVISION, FOREIGN AGRICULTURAL SERVICE



BEST COPY AVAILABLE

TABLE 5-A

NET EXPORTING COUNTRIES
COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1986 1/
(IN THOUSAND 480 LB BALES)

| COUNTRY | 1,000 HA | YIELD KG PER HA | BEGINNING STOCKS | PRO-DUCTION | IMPORTS | TOTAL SUPPLY | CON-SUMPTION | UNACCOUNT-ED FOR | EXPORTS | ENDING STOCKS |
|---|---|---|---|---|---|---|---|---|---|---|
| WESTERN HEMISPHERE | | | | | | | | | | |
| ARGENTINA | 320 | 340 | 189 | 500 | 100 | 789 | 525 | 25 | 25 | 214 |
| BRAZIL | 2,100 | 350 | 3,282 | 3,375 | 35 | 6,692 | 3,280 | 0 | 120 | 3,292 |
| COLOMBIA | 178 | 612 | 130 | 500 | 4 | 634 | 245 | 6 | 275 | 108 |
| EL SALVADOR | 11 | 891 | 74 | 45 | 25 | 144 | 65 | 0 | 0 | 79 |
| GUATEMALA | 21 | 1,037 | 39 | 100 | 15 | 154 | 110 | 0 | 0 | 44 |
| HONDURAS | 5 | 653 | 8 | 15 | 7 | 30 | 8 | 0 | 15 | 7 |
| MEXICO | 150 | 980 | 99 | 675 | 20 | 794 | 625 | 5 | 100 | 64 |
| NICARAGUA | 100 | 455 | 43 | 200 | 0 | 243 | 20 | 0 | 175 | 48 |
| PARAGUAY | 340 | 397 | 109 | 620 | 0 | 729 | 45 | 5 | 550 | 129 |
| PERU | 125 | 697 | 402 | 400 | 0 | 802 | 260 | 0 | 150 | 392 |
| UNITED STATES | 3,326 | 605 | 9,348 | 9,792 | 10 | 19,150 | 7,010 | -89 | 6,750 | 5,479 |
| TOTAL | 6,876 | 514 | 13,723 | 16,222 | 216 | 30,161 | 12,193 | -48 | 8,160 | 9,856 |
| AFRICA | | | | | | | | | | |
| ANGOLA | 25 | 174 | 7 | 20 | 0 | 27 | 15 | 0 | 5 | 7 |
| BENIN | 100 | 490 | 45 | 225 | 0 | 270 | 10 | 0 | 170 | 90 |
| BURKINA FASO | 115 | 473 | 52 | 250 | 0 | 302 | 15 | 0 | 200 | 87 |
| CAMEROON | 90 | 532 | 40 | 220 | 0 | 260 | 45 | 0 | 150 | 63 |
| CENT. AF. REP. | 80 | 163 | 21 | 60 | 0 | 81 | 15 | 0 | 45 | 21 |
| CHAD | 135 | 203 | 22 | 126 | 0 | 148 | 10 | 0 | 100 | 38 |
| EGYPT | 444 | 981 | 29 | 2,000 | 185 | 2,214 | 1,575 | 0 | 600 | 39 |
| IVORY COAST | 162 | 538 | 81 | 400 | 0 | 481 | 115 | 0 | 300 | 66 |
| MALAWI | 35 | 280 | 27 | 45 | 0 | 72 | 20 | 0 | 15 | 37 |
| MALI | 150 | 435 | 49 | 300 | 0 | 349 | 45 | 0 | 275 | 29 |
| MOZAMBIQUE | 100 | 109 | 30 | 50 | 0 | 80 | 25 | 0 | 25 | 30 |
| SENEGAL | 85 | 242 | 30 | 50 | 0 | 80 | 25 | 0 | 30 | 25 |
| SUDAN | 330 | 451 | 1,007 | 725 | 0 | 1,732 | 110 | 0 | 800 | 822 |
| TANZANIA | 335 | 133 | 159 | 205 | 0 | 364 | 70 | 0 | 125 | 169 |
| TOGO | 55 | 475 | 33 | 120 | 0 | 153 | 15 | 0 | 100 | 38 |
| UGANDA | 200 | 60 | 18 | 55 | 0 | 73 | 21 | 0 | 40 | 12 |
| ZAMBIA | 46 | 402 | 109 | 85 | 0 | 194 | 34 | 0 | 50 | 110 |
| ZIMBABWE | 205 | 457 | 109 | 430 | 0 | 539 | 160 | 14 | 250 | 115 |
| TOTAL | 2,672 | 437 | 1,868 | 5,366 | 185 | 7,419 | 2,325 | 14 | 3,280 | 1,800 |
| ASIA/OCEANIA | | | | | | | | | | |
| AFGHANISTAN | 50 | 435 | 37 | 100 | 0 | 137 | 60 | 0 | 40 | 37 |
| AUSTRALIA | 137 | 1,399 | 631 | 880 | 5 | 1,516 | 100 | 0 | 750 | 666 |
| CHINA, MAINLAND | 4,400 | 851 | 18,004 | 17,200 | 1 | 35,604 | 17,500 | 100 | 2,750 | 15,254 |
| INDIA | 7,700 | 621 | 2,980 | 7,800 | 0 | 10,780 | 7,400 | 0 | 625 | 2,755 |
| IRAN | 190 | 544 | 268 | 475 | 0 | 743 | 475 | 0 | 0 | 318 |
| ISRAEL | 45 | 1,452 | 220 | 300 | 45 | 565 | 75 | 15 | 315 | 160 |
| PAKISTAN | 2,752 | 513 | 1,103 | 5,540 | 4 | 6,647 | 2,500 | 165 | 2,700 | 1,282 |
| SOUTHERN YEMEN | 16 | 340 | 3 | 25 | 0 | 28 | 1 | 0 | 24 | 3 |
| SYRIA | 165 | 983 | 101 | 745 | 0 | 846 | 225 | 0 | 525 | 96 |
| TURKEY | 600 | 749 | 435 | 2,065 | 90 | 2,590 | 2,090 | 23 | 200 | 277 |
| USSR | 3,424 | 712 | 2,756 | 11,200 | 1,000 | 14,956 | 9,700 | 0 | 2,800 | 2,456 |
| YEMEN | 25 | 348 | 7 | 40 | 0 | 47 | 20 | 0 | 20 | 7 |
| TOTAL | 19,104 | 528 | 26,944 | 46,370 | 1,145 | 74,459 | 40,096 | 303 | 10,749 | 23,311 |
| TOTAL EXPORTING | 28,652 | 516 | 42,535 | 67,958 | 1,546 | 112,039 | 54,614 | 269 | 22,189 | 34,967 |
| TOTAL FOREIGN | 26,747 | 494 | 38,956 | 60,653 | 22,691 | 122,300 | 70,073 | 404 | 16,273 | 35,350 |
| TOTAL WORLD | 30,273 | 507 | 48,304 | 70,445 | 22,701 | 141,450 | 77,083 | 315 | 23,023 | 41,029 |

1/ SEASON BEGINNING AUGUST 1.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

DECEMBER 1986 TOBACCO, COTTON, AND SEEDS DIVISION, FOREIGN AGRICULTURAL SERVICE

TABLE 6
U.S. COTTON: EXPORTS BY COUNTRY OF DESTINATION 1/
(IN THOUSAND 480 LB BALES)

| DESTINATION | 1984/85 | 1985/86 | 1985/86 AUG-OCT | 1986/87 AUG-OCT | 1985 OCT | 1986 OCT |
|---|---|---|---|---|---|---|
| ASIA & OCEANIA | | | | | | |
| BANGLADESH | 63 | 14 | 6 | 3 | 2/ | 1 |
| CHINA, MAINLAND | 6 | 0 | 0 | 0 | 0 | 0 |
| CHINA, TAIWAN | 513 | 46 | 20 | 90 | 5 | 37 |
| HONG KONG | 135 | 1 | 1 | 4 | 2 | 3 |
| INDONESIA | 252 | 105 | 35 | 68 | 12 | 28 |
| JAPAN | 1,454 | 520 | 113 | 316 | 43 | 73 |
| KOREA, REP OF | 1,297 | 513 | 200 | 226 | 59 | 83 |
| MALAYSIA | 47 | 9 | 4 | 9 | 1 | 2 |
| PAKISTAN | 13 | 2 | 2/ | 1 | 2/ | 0 |
| PHILIPPINES | 59 | 9 | 5 | 12 | 3 | 7 |
| SINGAPORE | 11 | 3 | 1 | 1 | 2/ | 1 |
| THAILAND | 133 | 17 | 7 | 28 | 3 | 10 |
| OTHER ASIA & OCEANIA | 1 | 1 | 2/ | 0 | 0 | 0 |
| SUBTOTAL | 3,953 | 1,239 | 393 | 759 | 127 | 244 |
| EC-12 | | | | | | |
| BELGIUM-LUXEMBOURG | 54 | 13 | 3 | 13 | 1 | 4 |
| DENMARK | 3 | 2 | 1 | 1 | 1 | 2/ |
| FRANCE | 132 | 8 | 3 | 12 | 1 | 6 |
| IRELAND | 72 | 51 | 15 | 12 | 5 | 5 |
| GERMANY, FRG | 195 | 35 | 8 | 40 | 5 | 14 |
| GREECE | 97 | 12 | 5 | 8 | 4 | 1 |
| ITALY | 201 | 91 | 30 | 42 | 10 | 10 |
| NETHERLANDS | 4 | 1 | 2/ | 2/ | 0 | 0 |
| PORTUGAL | 30 | 2 | 2 | 11 | 2/ | 6 |
| SPAIN | 119 | 28 | 17 | 8 | 1 | 3 |
| UNITED KINGDOM | 72 | 35 | 12 | 11 | 5 | 6 |
| SUBTOTAL | 1,139 | 333 | 97 | 159 | 38 | 56 |
| NON EEC | | | | | | |
| FINLAND | 6 | 3 | 2 | 3 | 0 | 2/ |
| NORWAY | 13 | 10 | 3 | 2 | 1 | 1 |
| POLAND | 0 | 2/ | 0 | 0 | 0 | 0 |
| SWEDEN | 22 | 15 | 4 | 3 | 1 | 2/ |
| SWITZERLAND | 104 | 39 | 5 | 5 | 1 | 1 |
| USSR | 329 | 0 | 0 | 0 | 0 | 0 |
| YUGOSLAVIA | 162 | 55 | 21 | 0 | 5 | 0 |
| OTHER EUROPE | 9 | 4 | 0 | 2/ | 0 | 0 |
| SUBTOTAL | 645 | 122 | 35 | 13 | 8 | 3 |
| WESTERN HEMISPHERE | | | | | | |
| CANADA | 135 | 98 | 53 | 2 | 23 | 1 |
| CHILE | 2/ | 0 | 0 | 0 | 0 | 0 |
| COLOMBIA | 2 | 2/ | 2/ | 0 | 0 | 0 |
| OTHER W. HEMISPHERE | 49 | 9 | 2 | 29 | 2 | 8 |
| SUBTOTAL | 244 | 108 | 56 | 31 | 25 | 9 |
| AFRICA & MIDDLE EAST | | | | | | |
| EGYPT | 126 | 120 | 16 | 0 | 0 | 0 |
| GHANA | 9 | 11 | 11 | 24 | 9 | 22 |
| MOROCCO | 18 | 1 | 2/ | 6 | 2/ | 4 |
| OTHER AFRICA & MIDDLE EAST | 76 | 25 | 19 | 8 | 13 | 4 |
| SUBTOTAL | 229 | 156 | 46 | 38 | 21 | 31 |
| TOTAL | 6,211 | 1,958 | 625 | 1,001 | 219 | 344 |
| TOTAL RUNNING BALES | 5,915 | 1,865 | 596 | 953 | 208 | 325 |
| TOTAL VALUE (MIL DOLLARS) | 2,099 | 652 | 199 | 224 | 73 | 70 |

1/ SEASON BEGINNING AUGUST 1.
2/ LESS THAN 500 BALES.
SOURCE: COMPILED FROM DATA RECEIVED FROM THE U.S. BUREAU OF CENSUS.
DECEMBER 1986



BEST COPY AVAILABLE

TABLE 7.--EXPORT SALES FOR 4-WEEK PERIOD
OCTOBER 31 - NOVEMBER 27 MY 1986/87
(1,000 Running Bales)

| Region and Country | PIMA | All Upland | UPLAND 1 1/16 Inches and Over | UPLAND 1 Inch to 1 1/16 Inches | UPLAND UNDER 1 Inch |
|---|---|---|---|---|---|
| European Community.... | 4.1 | 25.0 | 26.0 | -1.0 | 0.0 |
| Other Western Europe.. | 4.6 | 12.6 | 5.9 | 6.6 | 0.0 |
| Eastern Europe..... | 0.7 | 0.0 | 0.0 | 0.0 | 0.0 |
| U.S.S.R..... | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| Japan..... | 0.0 | 83.1 | 67.6 | 3.5 | 12.1 |
| Taiwan..... | 0.0 | 11.6 | 11.2 | 1.5 | -1.1 |
| China..... | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| Kor Rep..... | 2.1 | 24.2 | 19.7 | 5.3 | -0.8 |
| India..... | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| Other Asia and Oceania | 0.9 | 52.3 | 22.1 | 30.0 | 0.3 |
| Africa..... | 0.0 | 0.5 | -0.4 | 0.9 | 0.0 |
| Western Hemisphere.... | 0.0 | 10.2 | 9.2 | 1.0 | 0.0 |
| Total Unknown..... | 0.0 | -6.3 | -6.5 | 0.2 | 0.0 |
| Total..... | 12.5 | 213.1 | 154.7 | 48.0 | 10.4 |

NOTE: Totals may not add due to rounding.



BEST COPY AVAILABLE

TABLE 8
NORTHERN EUROPEAN C.I.F. QUOTATIONS FOR U.S. M 1 3/32" COTTON
COMPARED WITH "COTTON OUTLOOK" "A" INDEX FOR M 1 3/32"
(CENTS PER POUND)

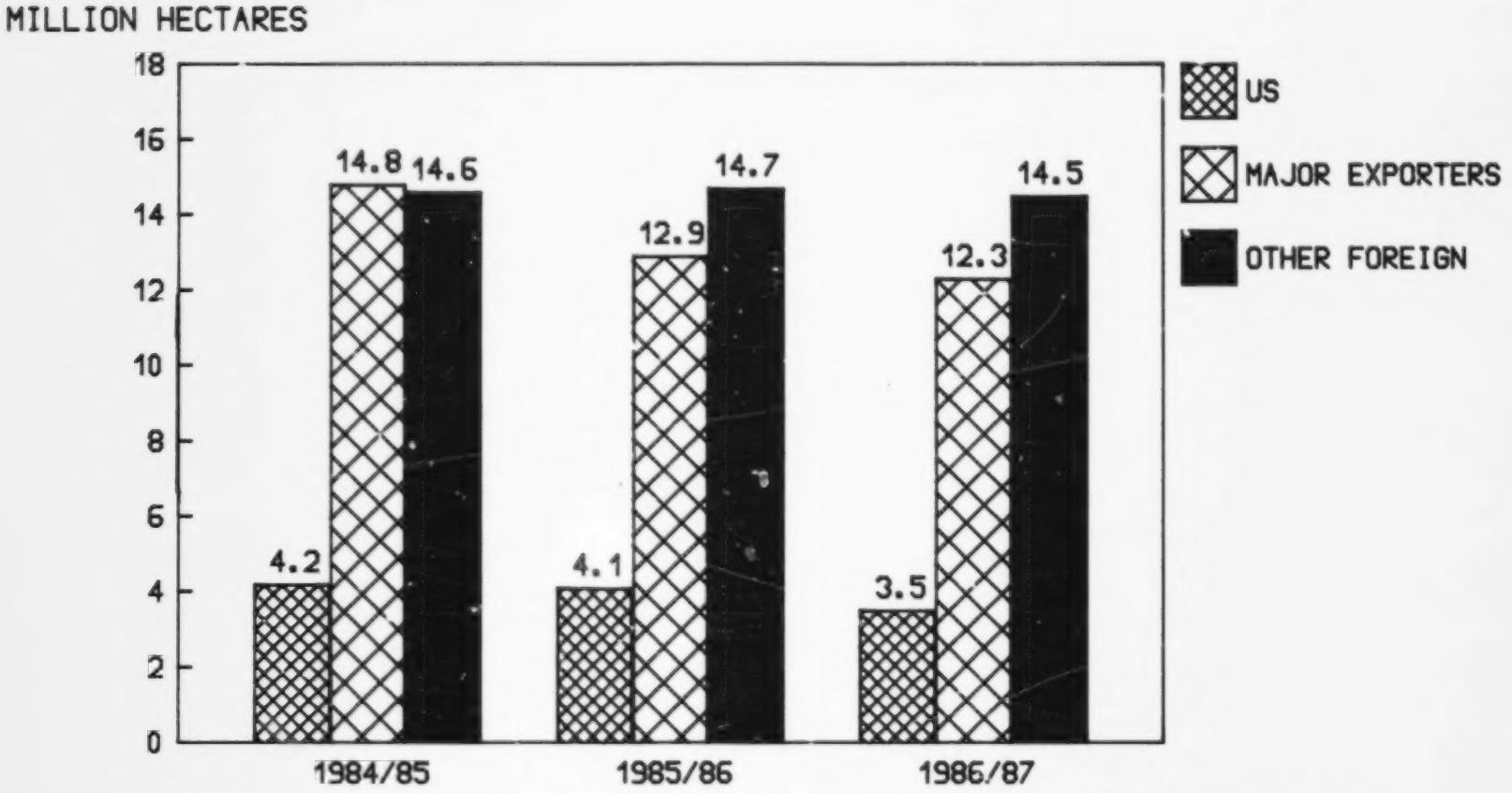
| DATE | OUTLOOK INDEX "A" 1/ | U.S. MIDD 1-3/32 Memphis Terr. | U.S. MIDD 1-3/32 Calif. Ariz. | MINUS INDEX "A" Memphis Terr. | MINUS INDEX "A" Calif. Ariz. |
|---|---|---|---|---|---|
| YEARLY AVERAGE | | | | | |
| 1982/83 | 76.65 | 77.95 | 78.68 | 1.30 | 2.03 |
| 1983/84 | 87.61 | 87.14 | 89.80 | -0.47 | 2.19 |
| 1984/85 | 69.21 | 73.94 | 73.76 | 4.73 | 4.55 |
| 1985/86 | 48.93 | 64.77 | 64.10 | 15.84 | 15.17 |
| Monthly Averages | | | | | |
| June | 41.04 | 41.06 | 39.88 | 0.02 | -1.16 |
| July | 37.44 | 38.05 | 35.95 | 0.61 | -1.49 |
| August | 37.16 | 37.75 | 36.69 | 0.59 | -0.47 |
| September | 43.50 | 44.69 | 45.44 | 1.19 | 1.94 |
| October | 51.23 | 52.35 | 54.55 | 1.12 | 3.32 |
| November | 52.81 | 54.25 | 57.00 | 1.44 | 4.19 |
| Weekly Quotations | | | | | |
| JUNE 6 | 42.25 | 43.00 | 42.75 | 0.75 | 0.50 |
| JUNE 13 | 41.80 | 41.00 | 40.00 | -0.80 | -1.80 |
| JUNE 20 | 40.70 | 40.50 | 38.75 | -0.20 | -1.95 |
| JUNE 27 | 39.40 | 39.75 | 38.00 | 0.35 | -1.40 |
| JULY 4 | 38.70 | 39.25 | 37.00 | 0.55 | -1.70 |
| JULY 11 | 38.25 | 38.50 | 36.75 | 0.25 | -1.50 |
| JULY 18 | 37.10 | 37.50 | 35.50 | 0.40 | -1.60 |
| JULY 25 | 36.65 | 37.50 | 35.25 | 0.85 | -1.40 |
| JULY 31 | 36.50 | 37.50 | 35.25 | 1.00 | -1.25 |
| AUGUST 8 | 36.45 | 37.00 | 35.25 | 0.55 | -1.20 |
| AUGUST 15 | 37.05 | 37.50 | 36.75 | 0.45 | -0.30 |
| AUGUST 22 | 37.15 | 37.25 | 36.50 | 0.10 | -0.65 |
| AUGUST 29 | 38.00 | 39.25 | 38.25 | 1.25 | 0.25 |
| SEPTEMBER 5 | 39.85 | 41.50 | 40.50 | 1.65 | 0.65 |
| SEPTEMBER 12 | 41.50 | 43.25 | 44.00 | 1.75 | 2.50 |
| SEPTEMBER 19 | 44.30 | 45.00 | 46.25 | 0.70 | 1.95 |
| SEPTEMBER 26 | 48.35 | 49.00 | 51.00 | 0.65 | 2.65 |
| OCTOBER 3 | 50.05 | 51.50 | 53.50 | 1.45 | 3.45 |
| OCTOBER 10 | 51.35 | 52.25 | 54.25 | 0.90 | 2.90 |
| OCTOBER 17 | 52.00 | 53.25 | 55.50 | 1.25 | 3.50 |
| OCTOBER 24 | 51.80 | 53.50 | 56.00 | 1.70 | 4.20 |
| OCTOBER 31 | 50.95 | 51.25 | 53.50 | 0.30 | 2.55 |
| NOVEMBER 7 | 51.35 | 52.25 | 54.75 | 0.90 | 3.40 |
| NOVEMBER 14 | 53.10 | 54.75 | 57.25 | 1.65 | 4.15 |
| NOVEMBER 21 | 52.70 | 53.50 | 56.25 | 0.80 | 3.55 |
| NOVEMBER 28 | 54.10 | 56.50 | 59.75 | 2.40 | 5.65 |

1/ The "A" Index is the average of 5 lowest prices of the following 10 descriptions all M 1 3/32" (except as noted): Memphis Terr.: Calif.-Ariz.; Mexico, Sin-Son; Guatemala; Syria; Turkey; Izmir I RG; Greece: USSR: Vtori: Tanzania, "AR" Mwanza No. 1 Courtesy Liverpool Cotton Services. In August 1981 Index "A" was changed from SM 1-1/16 to M 1-3/32."



BEST COPY AVAILABLE

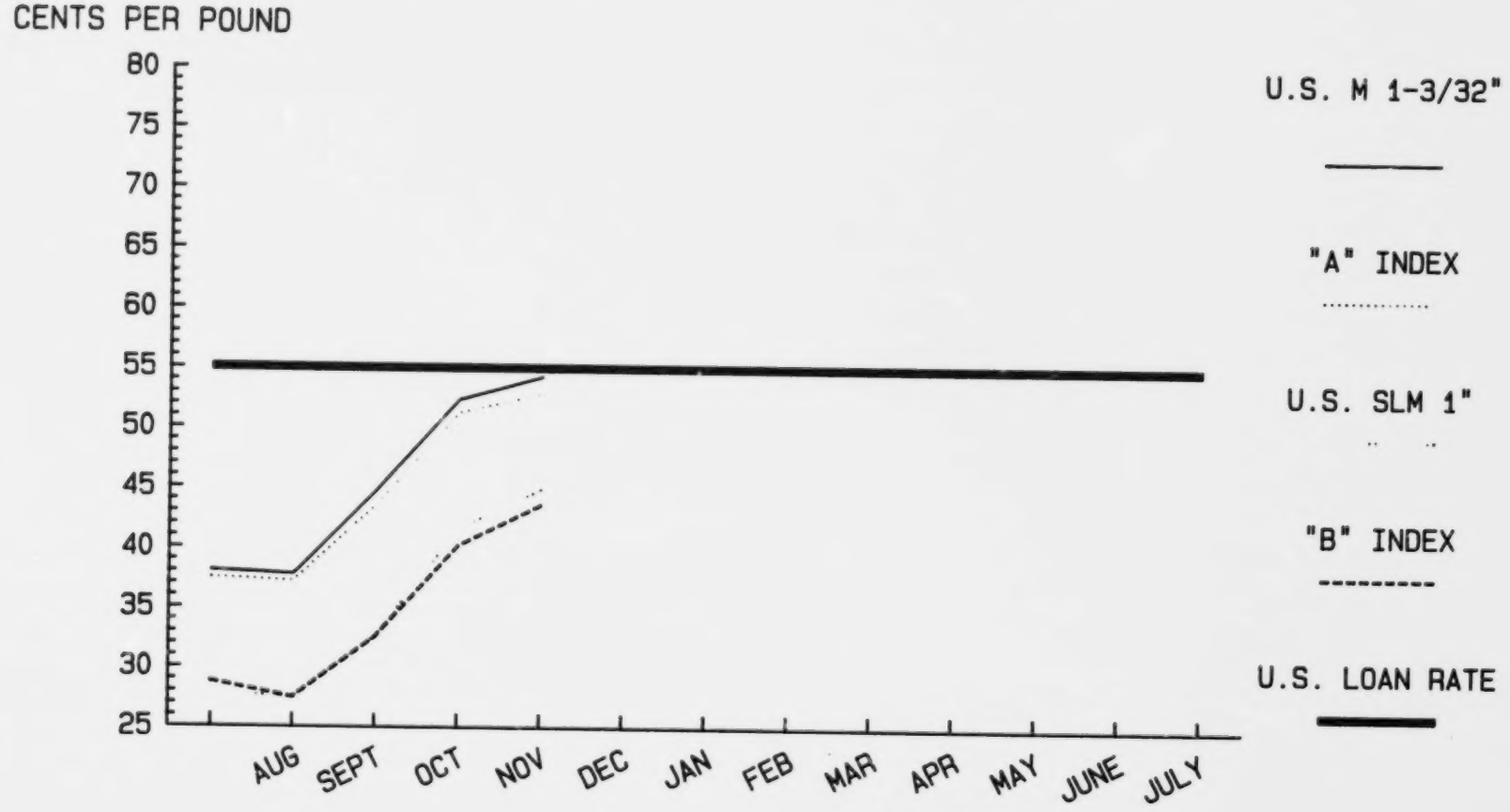
# COTTON AREA
# IN SELECTED COUNTRIES




Major Exporters: USSR, C. America, Pakistan, Turkey, Sudan, Egypt, Mexico, Australia, China
Other Foreign : Argentina, Brazil, India, Syria, other foreign

FPED
December 1986

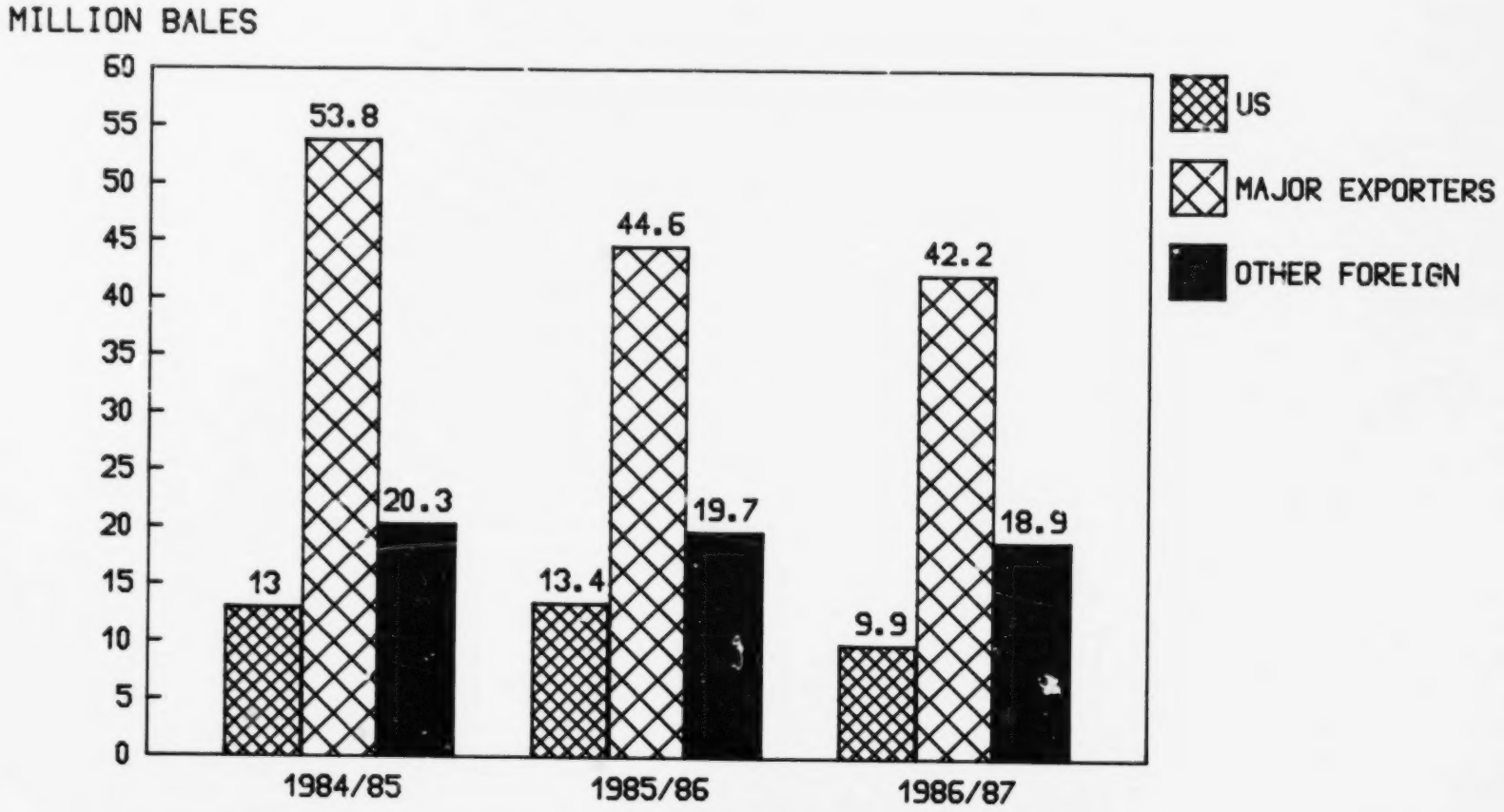
# SELECTED MONTHLY INTERNATIONAL COTTON PRICES AND U.S. LOAN RATE




MARKETING YEAR 1986/87

BEST COPY AVAILABLE

# COTTON PRODUCTION
# IN SELECTED COUNTRIES




Major Exporters: USSR, C. America, Pakistan, Turkey, Sudan, Egypt, Mexico, Australia, China
Other Foreign : Argentina, Brazil, India, Syria, other foreign

FPED
December 1986



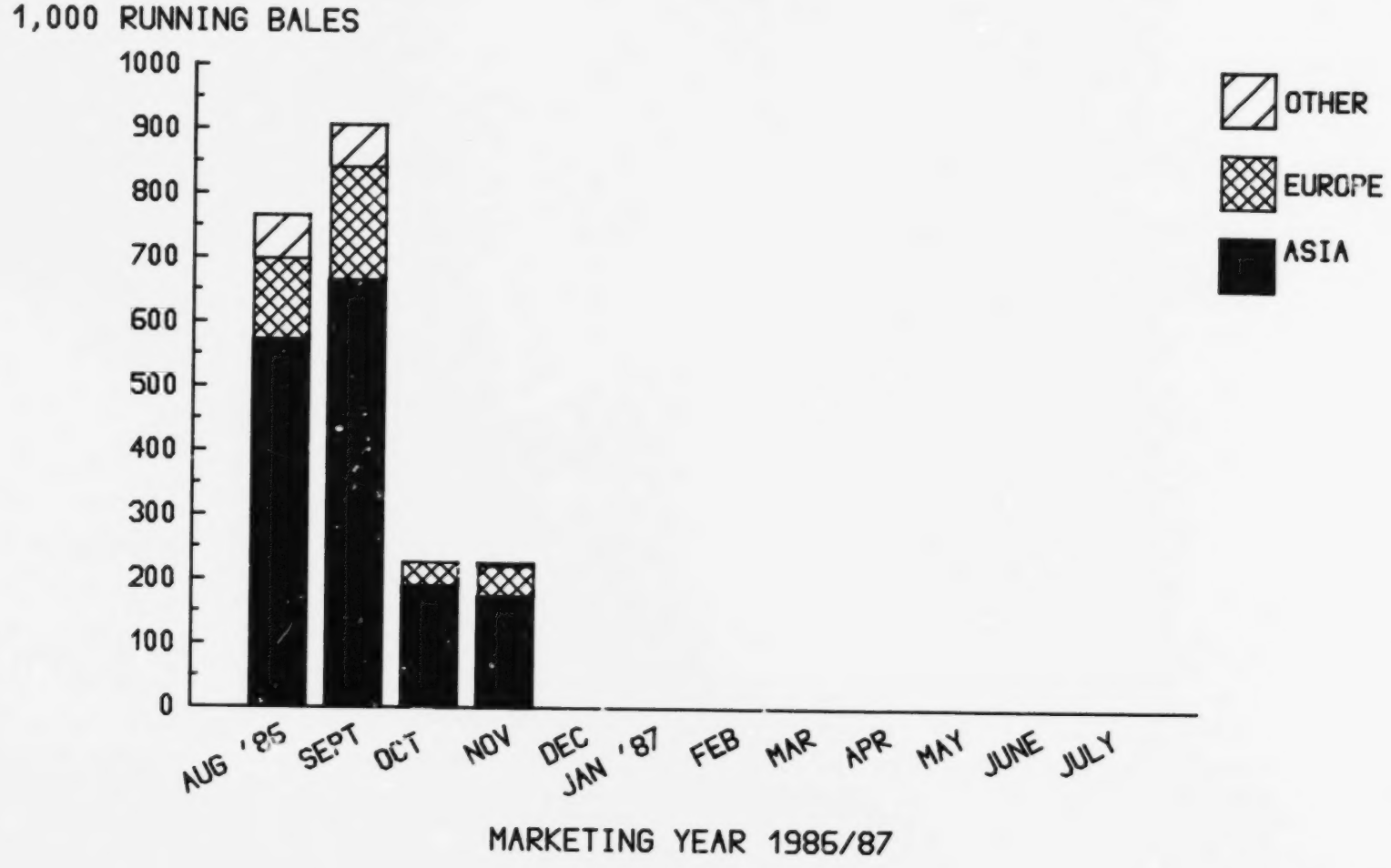
BEST COPY AVAILABLE

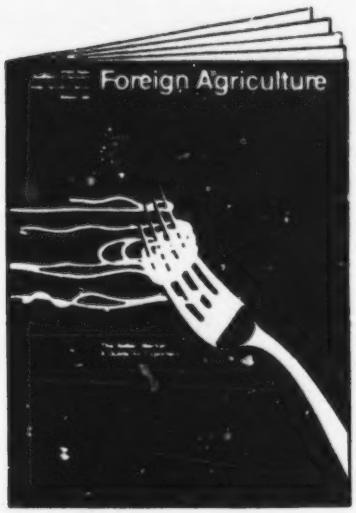
* U.S. GOVERNMENT PRINTING OFFICE: 1986-180-916:40238/FAS

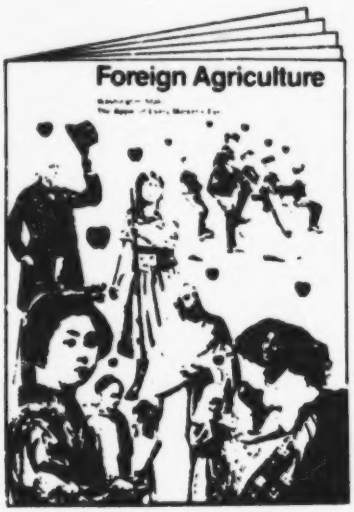


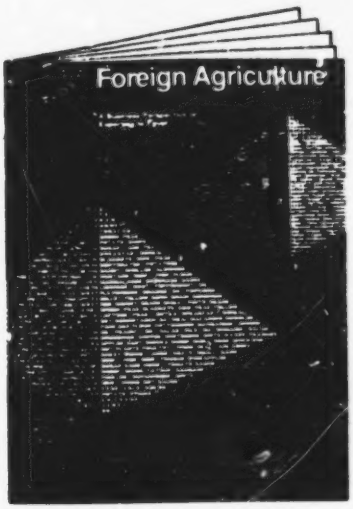
BEST COPY AVAILABLE

# MONTHLY U.S. COTTON EXPORT SALES BY REGION






## Do you need information about

- Overseas markets and buying trends?
- New competitors and products?
- Trade policy developments?
- Overseas promotional activities?

Then **Foreign Agriculture** — USDA's fact-filled monthly agricultural trade magazine — is for you. Based on official USDA data available nowhere else, **Foreign Agriculture** articles are clear and crisp, written to provide the export information you need, in a concise and extremely readable form.

Special information is found in **Foreign Agriculture's** telegraphed, targeted news departments: Fact File, Country Briefs, Trade Updates and Marketing News. And its tables and graphs will give you an immediate grasp of what's going on overseas.

In addition, periodic special issues—such as the one devoted entirely to value-added exports—will give you a wide range of detailed information about overseas markets.

If you use agricultural facts and figures in your business, you need **Foreign Agriculture.**

**Subscribe today! Just $11.00 ($13.75 for foreign delivery) brings you Foreign Agriculture for 12 full months.**

---

**SUBSCRIPTION ORDER FORM**

**Please print or type**

**Write check payable to: Superintendent of Documents**

**MAIL ORDER FORM TO:**

**Superintendent of Documents**
**Government Printing Office**
**Washington, D.C. 20402**

**For Office Use Only**

Quantity Charges

_____ Publications _____
_____ Subscriptions _____
Special Shipping Charges _____
International Handling _____
Special Charges _____
OPNR _____
_____ UPNS
_____ Balance Due
_____ Discount
_____ Refund

**Enter My Subscription To FOREIGN AGRICULTURE**

$11.00 domestic (United States and its possessions); $13.75 foreign. The Government Printing Office requires that foreign addressees send international money orders, UNESCO coupons, or checks drawn on a domestic bank only.

Enclosed is $_____
- ☐ Check
- ☐ Money order
- ☐ Charge to my Deposit Account

No. _____

Order No. _____

**Credit Card Orders Only** (Visa and Mastercard)

Total charges $ _____

Credit card No. _____

Expiration Date Month/Year _____

Name—First, Last

Company Name or Additional Address Line

Street Address

City State Zip Code

Country

---

22

BEST COPY AVAILABLE

# FAS Circulars: Market Information For Agricultural Exporters

As an agricultural exporter, you need timely, reliable information on changing consumer preferences, needs of foreign buyers, and the supply and demand situation in countries around the world.

The Foreign Agricultural Service can provide that information in its commodity circulars.

World agricultural information and updates on special FAS export services for the food and agricultural trade all are available in these periodic circulars.

For a sample copy of these reports—which can supply you with the information you need to make sound business decisions—check the box indicated, fill out the address form and mail it today.

To subscribe: Indicate which publications you want. Send a check for the total amount payable to the Foreign Agricultural Service. Only checks on U.S. banks, cashier's checks, or international money orders will be accepted. NO REFUNDS CAN BE MADE.
Mail this form to: Foreign Agricultural Service
Information Division
Room 4644-S
U.S. Department of Agriculture
Washington, D.C. 20250

| No. of Subscriptions | | | Subscription Rate | |
|---|---|---|---|---|
| | | | Domestic | Foreign |
| ____ | 10022 | Cocoa (2 issues) | $ 3.00 | $4.00 |
| ____ | 10003 | Coffee (3 issues) | 5.00 | 10.00 |
| ____ | 10004 | Cotton (12 issues) | 20.00 | 30.00 |
| | | **Dairy, Livestock & Poultry:** | | |
| ____ | 10005 | Export Trade & Prospects (8 issues) | 14.00 | 22.00 |
| ____ | 10006 | Meat & Dairy Monthly Imports (12 issues) | 20.00 | 25.00 |
| ____ | 10007 | Dairy Situation (2 issues) | 3.00 | 4.00 |
| ____ | 10008 | Livestock & Poultry Situation (2 issues) | 4.00 | 7.00 |
| ____ | 10009 | All 24 Reports Listed Above | 41.00 | 58.00 |
| | | **Grains:** | | |
| ____ | 10010 | World Grain Situation & Outlook (16 issues) | 28.00 | 41.00 |
| ____ | 10011 | Export Markets for U.S. Grain (12 issues) | 20.00 | 30.00 |
| ____ | 10013 | USSR Grain Situation & Outlook (12 issues) | 15.00 | 20.00 |
| ____ | 10014 | All 40 Reports Listed Above | 63.00 | 91.00 |
| ____ | 10015 | Horticultural Products (12 issues) | 20.00 | 30.00 |
| ____ | 10016 | Oilseeds & Products (13 issues) | 27.00 | 42.00 |
| ____ | 10017 | Seeds (4 issues) | 9.00 | 15.00 |
| ____ | 10018 | Sugar, Molasses & Honey (3 issues) | 5.00 | 8.00 |
| ____ | 10019 | Tea, Spices & Essential Oils (3 issues) | 5.00 | 7.00 |
| ____ | 10020 | Tobacco (12 issues) | 25.00 | 40.00 |
| ____ | 10021 | World Crop Production (12 issues) | 18.00 | 25.00 |
| ____ | 10023 | Wood Products (4 issues) | 7.00 | 10.00 |

____ **Total Reports Ordered** **Total Subscription Price** ____

☐ **Please send me a sample copy.**

**Enclosed is my Check for $____ Made Payable to Foreign Agricultural Service.**

Name (Last, first, middle initial)

Organization or Firm

Street or P.O. Box Number

City State Zip Code

Country

FAS-829 (Rev. 9-84)



BEST COPY AVAILABLE

UNITED STATES DEPARTMENT OF AGRICULTURE
WASHINGTON, D.C. 20250

OFFICIAL BUSINESS
PENALTY FOR PRIVATE USE, $300

FIRST-CLASS MAIL
POSTAGE & FEES PAID
USDA-FAS
WASHINGTON, D.C.
PERMIT No. G-262

If your address should be changed_____PRINT OR TYPE the new address, including ZIP CODE and return the whole sheet and/or envelope to:

FOREIGN AGRICULTURAL SERVICE, Room 4644 So.
U.S. Department of Agriculture
Washington, D.C. 20250

= = = = = = = = = = = = = = = = = = = = = = = = = = = = = = = = = = = = = = = = = = = =
= The summary of this report and other statistical, economic, marketing and =
= news reports are available within minutes of their release through USDA's =
= EDI SERVICE. For more information, call or write Russell Forte 202-447-5505, =
= Room 536-A OGPA, USDA WASHINGTON, D.C. 20250. =
= = = = = = = = = = = = = = = = = = = = = = = = = = = = = = = = = = = = = = = = = = = =

**HOW TO SUBSCRIBE**

World Cotton Situation circulars are issued 12 times a year. They are available on a subscription basis for $20.00 in the United States or $30.00 mailed to foreign addresses.

To subscribe, send your check, payable to the Foreign Agricultural Service, to: Foreign Agricultural Service, Information Division, Room 4644-S, U.S. Department of Agriculture, Washington, D.C. 20250. Only checks on U.S. banks, cashier's checks or international money orders will be accepted. NO REFUNDS CAN BE MADE.

**HOW TO RENEW**

You will receive a notification about 60 days before your annual subscription expires. To prevent a lapse in service, promptly return your renewal form and payment. **Inquiries:** If you have a question about your subscription, write to the above address or call (202) 382-9445.

24

BEST COPY AVAILABLE